KEY FINDINGS: TRENDS AND THE NEXT BIG THINGS





KEY MESSAGES FROM CDP REPORTS: ILLUSTRATES A SHIFT FROM DISCLOSURE AND REPORTING TO PERFORMANCE AND ACTION

KEY MESSAGE	KEY INDICATOR/S	2008	2009	2010	2011	2012	2013	2014	2015
mproved disclosure on most key issues	Response rate	58%	69%	74%	83%	78%	83%	80%	79%
	Median disclosure score	/	71	77	76	82	83	89	96
	Overseen by board / senior management	75%	86%	97%	96%	99%	99%	100%	100%
mpanies integrating climate ange into governance ivities	Integrates into risk management	74%	79%	80%	88%	91%	96%	97%	97%
	Integrates into business strategy		/	80%	77%	82%	87%	92%	
More companies are setting GHG reduction targets	Set targets	34%)	54%	51%	51%	59%	68%	76%	78%
Growing awareness among SA firms frisks & opportunities of climate hange, often at general level	% of likely short- time frame risks identified		/	/	38%	41%	44%	40%	46%
lore companies disclosing cope 1 and/or scope 2 missions	Disclosing scope 1 and/or 2 emissions	75%	87%	94%	99%	99%	100%	100%	99%
mall reductions in GHG missions	Year-on-year, like for like % change in emissions			+2%	-1%	-6%	-1%	-3%	-2%
ncrease in number of companies disclosing value chain emissions	Disclosing more than 1 scope 3 category		62%	79%	78%	91%	87%	91%	92%
ncrease in climate change erformance	Median performance score			C	D	С	В	В	C

Not a key message for the year

/ No data

Although
the median
performance score
in 2015 is marginally
down like for like
emission reductions
was 2%.

FUTURE ACTIVITY AREAS

THE LEADERS

The group of companies leading in relation to climate performance need to be caught by the wider responding group, as has already happened with disclosure

IMPROVING RISK MANAGEMENT

An assessment of the adequacy of company risk management responses against identified level of risk is required. More effort and insight is required in understanding risk

FOCUSING ON PERFORMANCE

Greater
ambition is
needed in
target setting
and emission
reduction
activities, to
match what is
'required by
science'

FINDING VALUE IN SUPPLY CHAINS

While there has been improved engagement with supply chains, more focus should be given to material, relevant supply chain categories

JSE 100

The low response rate of new companies to the sample suggests that beyond the companies outside the sample who elect to respond, penetration of climate change reporting is low. Mandatory reporting will drive penetration

INNOVATING & HARNESSING OPPORTUNITIES

A focus on opportunities beyond energy efficiency (including new markets, business models, goods and services) will spur low carbon innovation and growth

NG & INCREASING ING THE ROLE OF NITIES INVESTORS IN SOUTH AFRICA

More investor action is needed to play a critical role in reducing long-term climate risks and driving emission reductions

PROMOTING THE BUSINESS VOICE IN INTERNATIONAL POLICY SETTING

Collaboration in international and national and national policy making can create an enabling environment for ambitious climate action

In association with



