# CDP SOUTH AFRICA 2016 HIGH LEVEL FINDINGS AND KEY MESSAGES





The ratification of the Paris Agreement is an extremely strong global economic decarbonisation signal

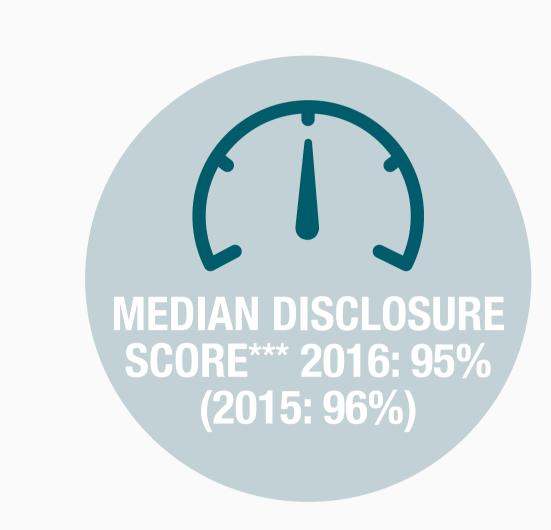
# THE PARIS AGREEMENT SETS LONG-TERM CLIMATE TARGETS FOR THE GLOBAL ECONOMY

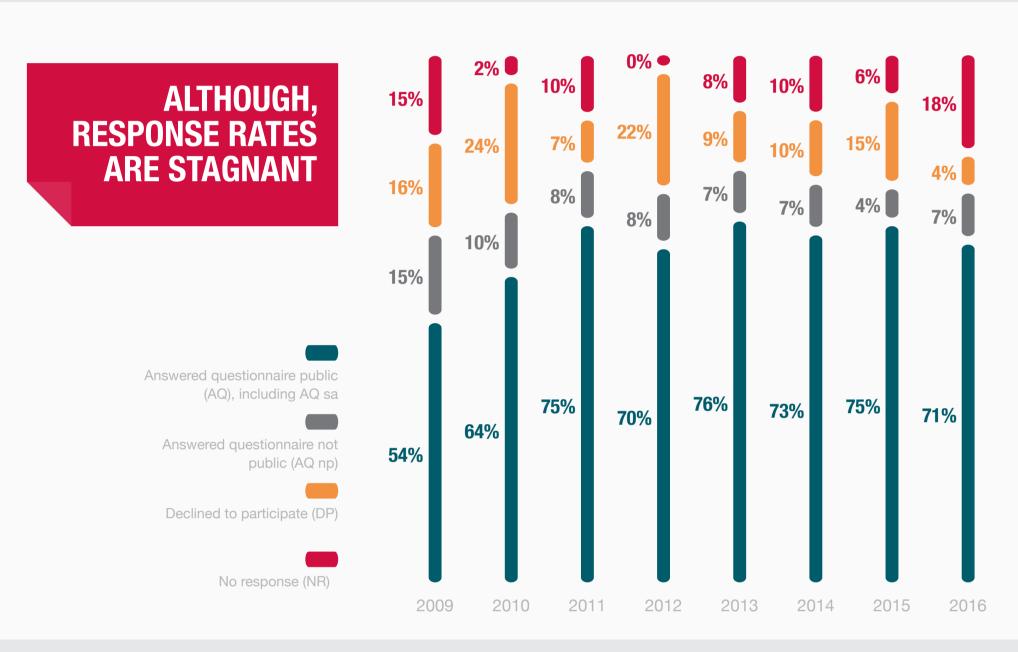


76% of all risks disclosed to CDP in 2016 are perceived to be medium-high impact and high likelihood. It is clear that South African companies need to act.

### SOUTH AFRICAN COMPANIES HAVE A STRONG HISTORY OF DISCLOSURE

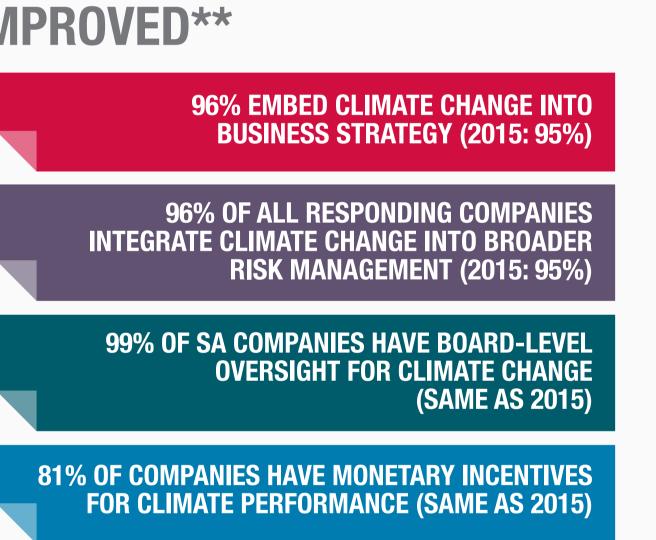


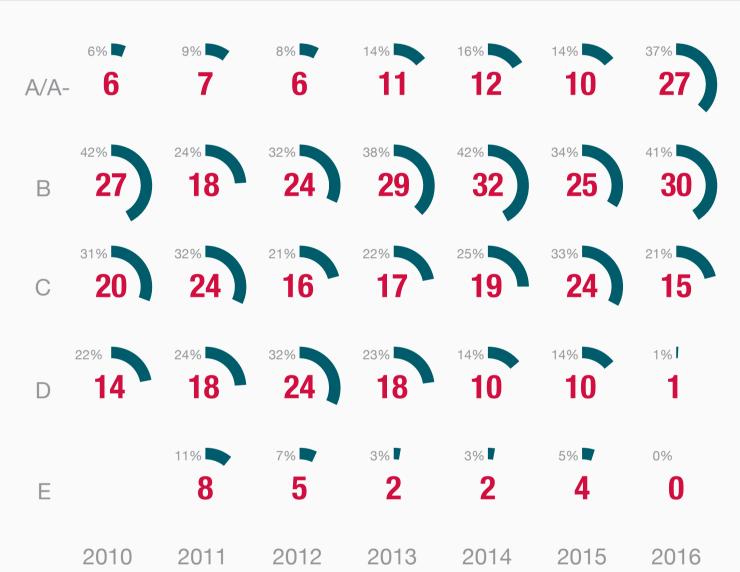


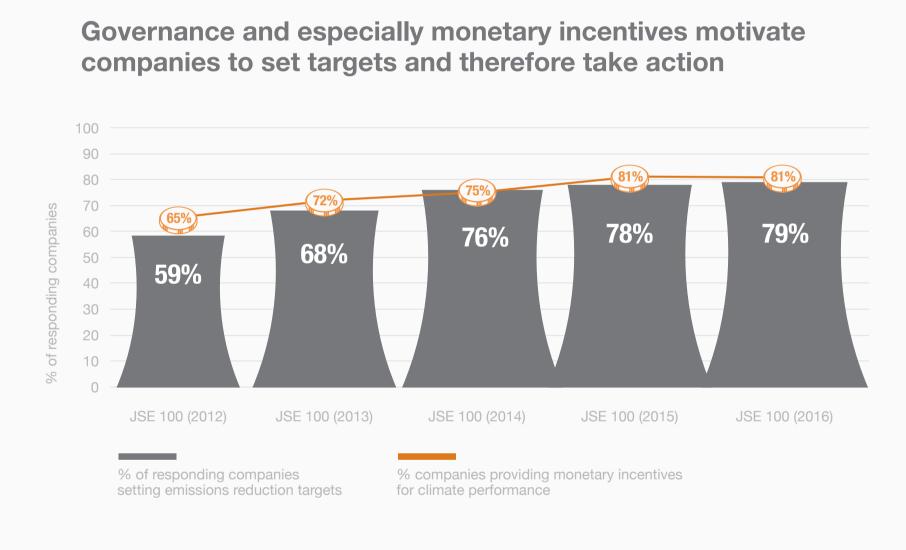


#### JSE 100 PERFORMANCE SCORES HAVE MARKEDLY IMPROVED\*\*

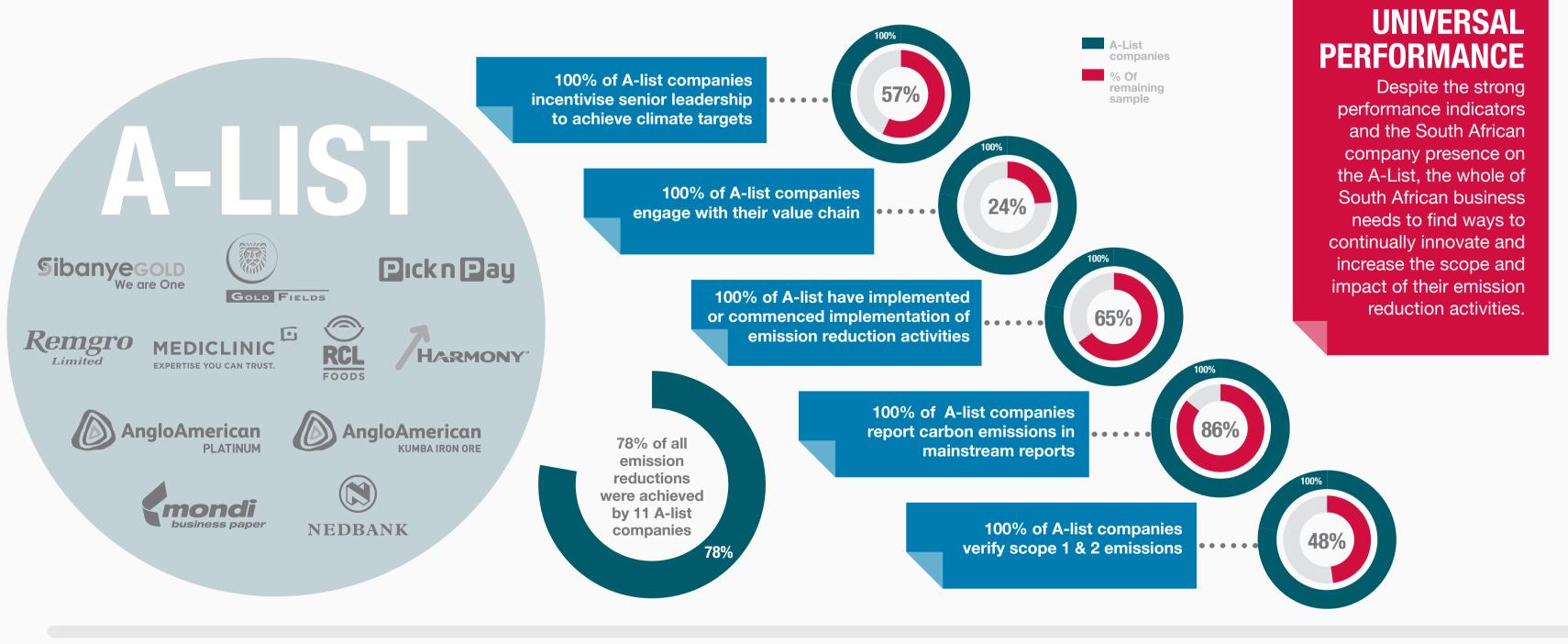
South African companies are improving performance, and, in particular, strongly integrating climate change into governance



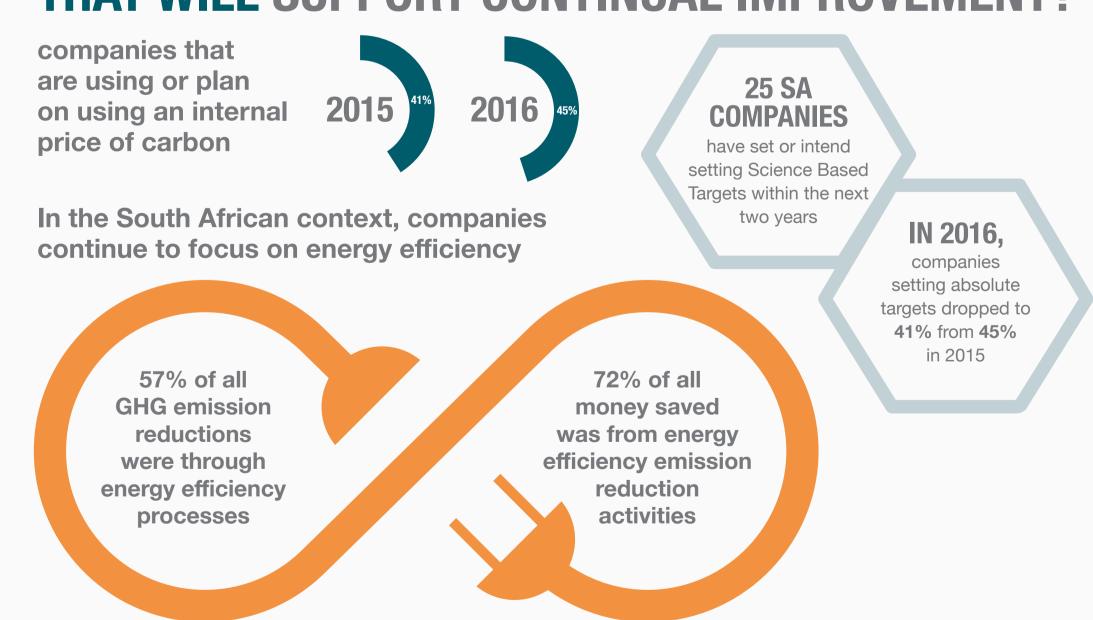


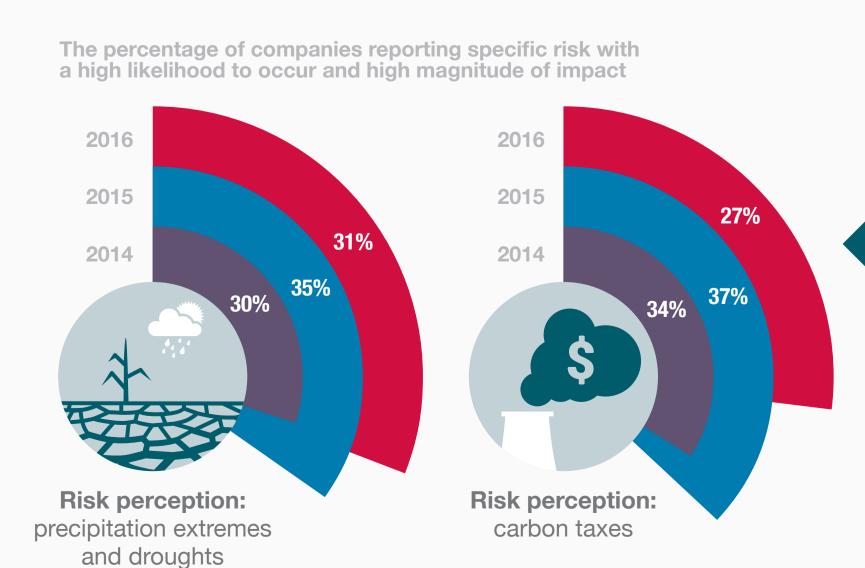


# THERE IS A RISK THAT LEADING COMPANIES PULL AHEAD OF THE PACK. PROGRESS IS NEEDED ON ALL FRONTS



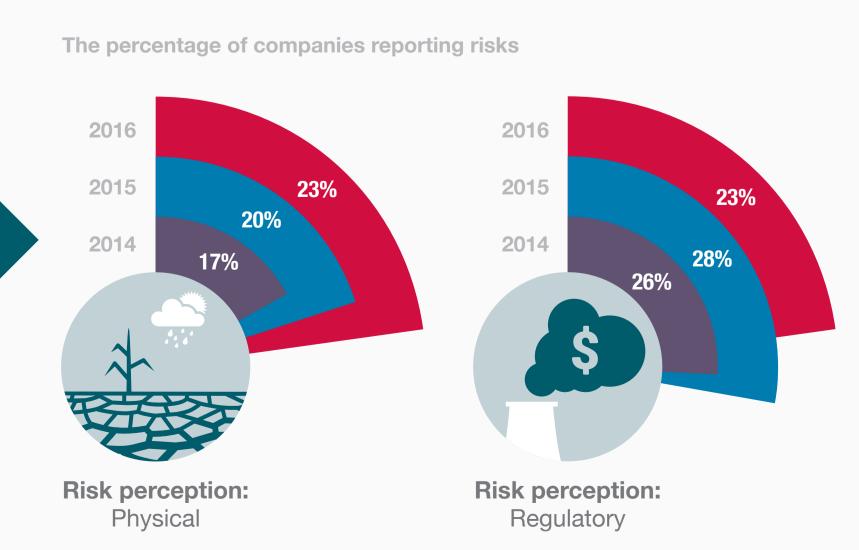
# WHAT TRENDS DO WE SEE IN BUSINESS ACTION THAT WILL SUPPORT CONTINUAL IMPROVEMENT?





The predominant regulatory risk is the carbon tax, and the predominant physical risk is precipitation extremes and droughts. It is significant that a physical risk is the risk companies worry about most.

For the first time in 3 years companies are reporting an equal amount of high magnitude risks for both physical and regulatory risk. This upward trend in physical risk impact suggests a further focus on adaptation is required.



The Paris Agreement was significant in its requirement for an equal focus on adaptation and mitigation, and this is reflected in South African risk perception data. Therefore action needs to equally focus on adaptation.

\*Wei, D.; Cameron, E.; Harris, S.; Prattico, E.; Scheerder, G.; and Zhou, J. (2016) The Paris Agreement: What it Means for Business; We Mean Business; New York.

NBI Infographic 2016 Posters A0 20161024.indd 1

<sup>\*\*</sup>More detail can be found in the executive summary. www.nbi.org.za

<sup>\*\*\*</sup>It is important to note that CDP's scoring methodology has changed since 2015 and comparisons should be treated with caution. https://vimeo.com/162087170