CDP IN SOUTH AFRICA THE SAMPLE IN CONTEXT



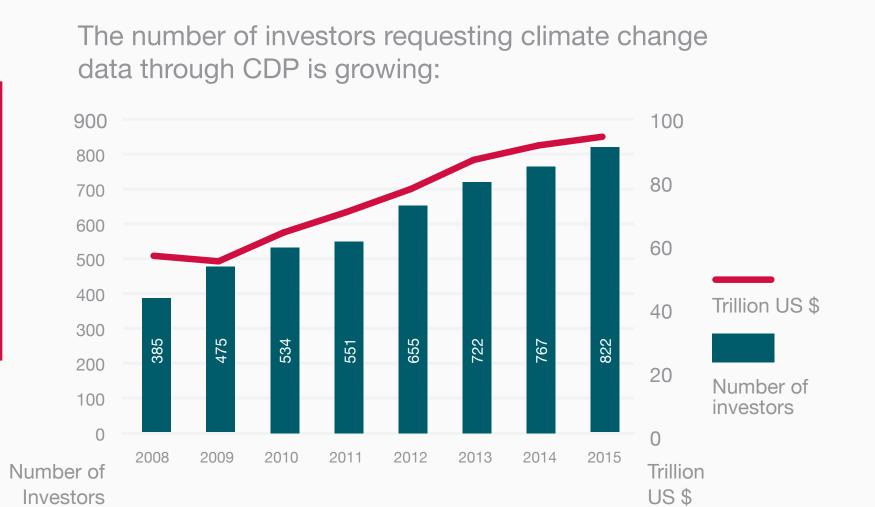


Companies have responded to CDP in a time of growth and significant policy change

822 institutional investors

With assets of US\$95 trillion to help reveal the risk in investment portfolios

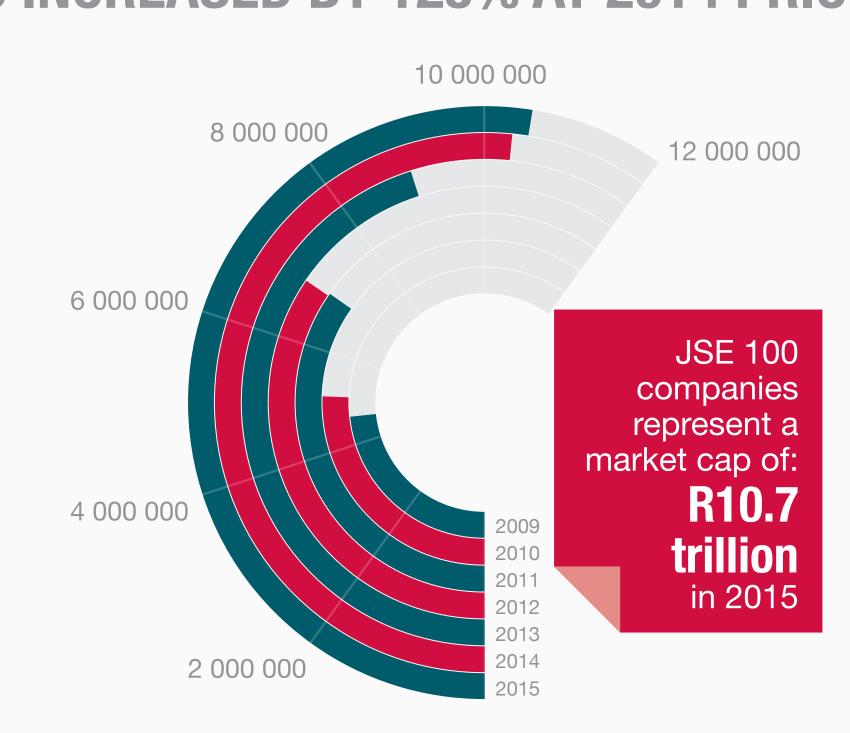
INVESTOR PARTICIPATION HAS INCREASED



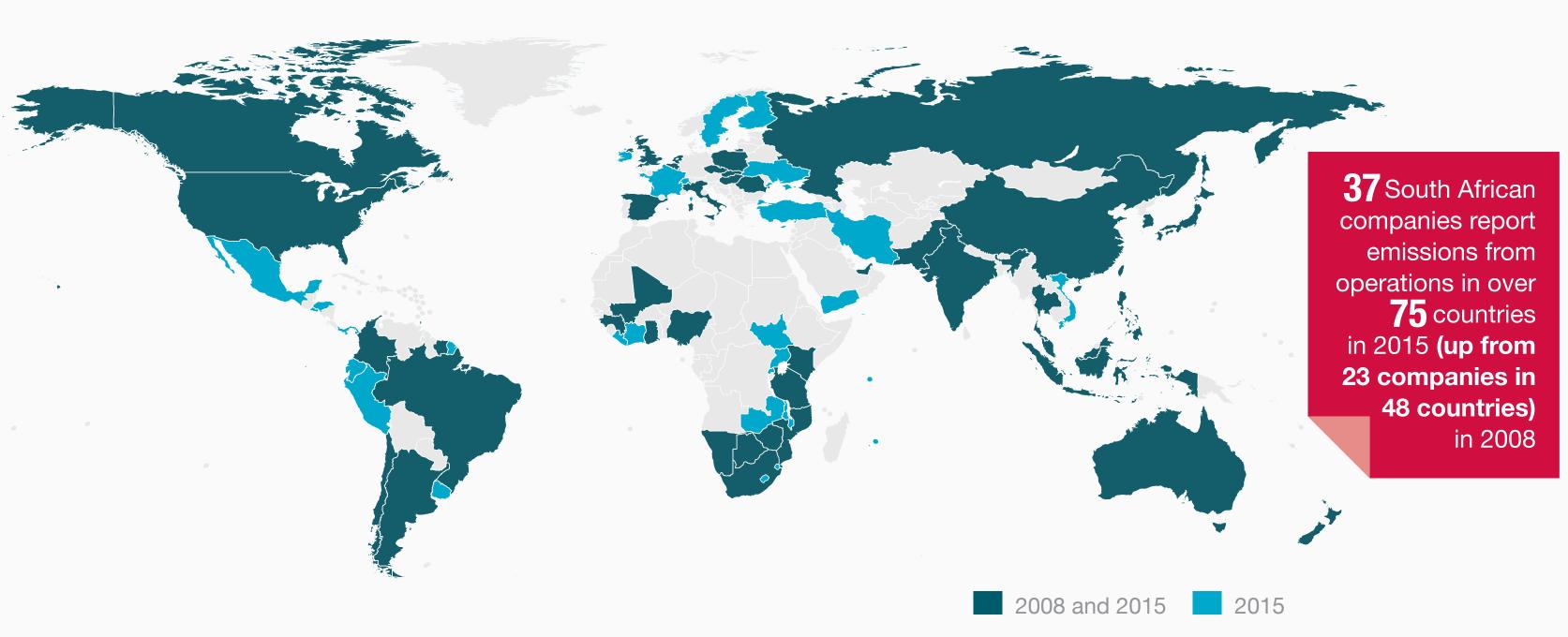
CDP BEGAN IN SOUTH AFRICA IN 2007

Initial focus:
JSE 40 companies.
This was expanded to
JSE 100 in 2008
(and remains the focus)

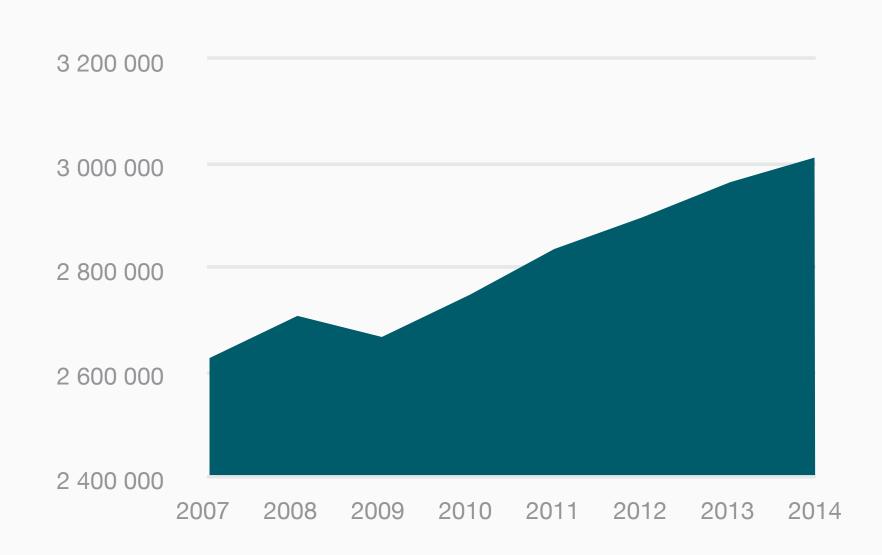
MARKET CAP (MILLION RANDS) OF JSE 100 INCREASED BY 125% AT 2014 PRICES



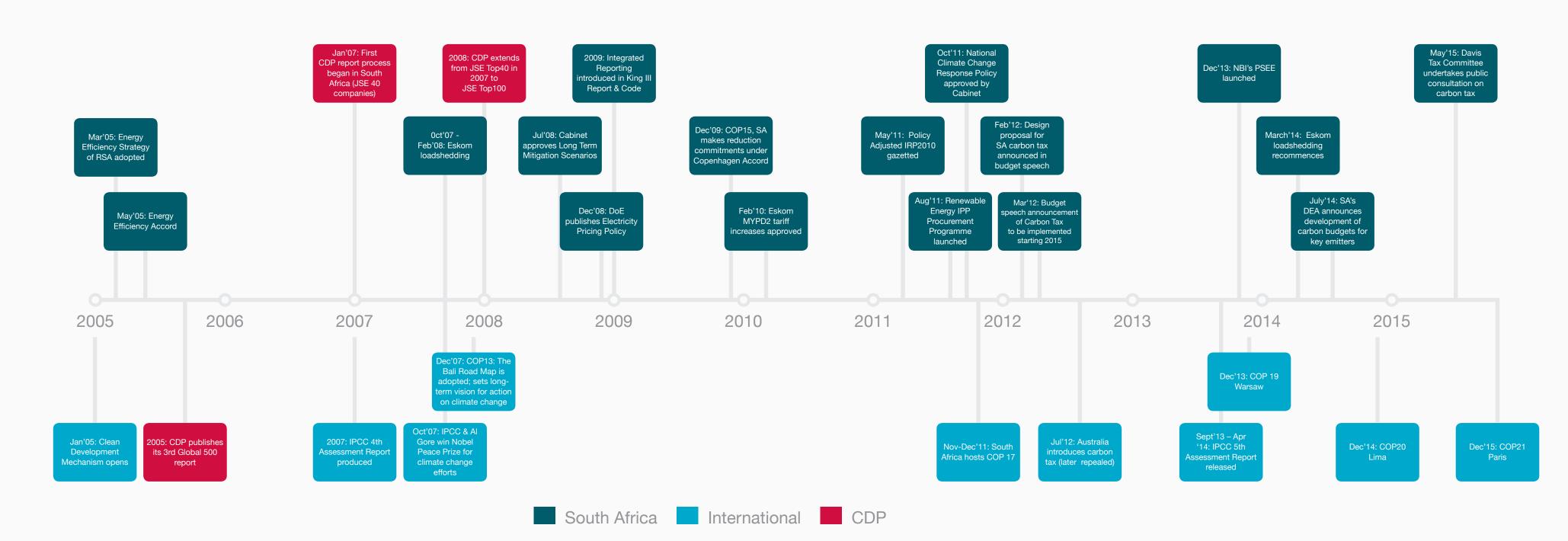
CDP SOUTH AFRICAN RESPONDING COMPANIES HAVE A GROWING INTERNATIONAL REACH



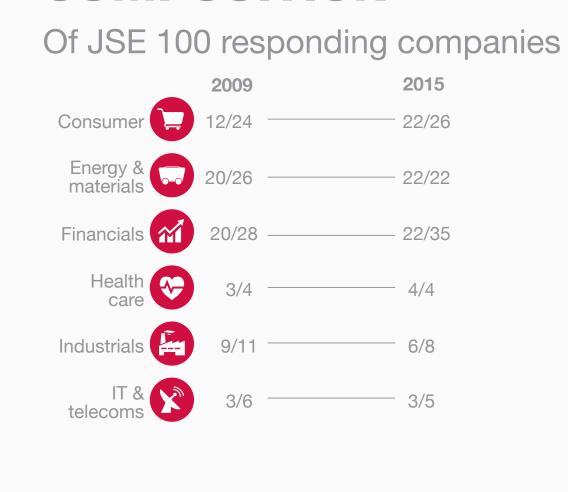
SOUTH AFRICA'S GDP AT CONSTANT 2010 PRICES (R MILLION) HAS INCREASED 1.8% PER ANNUM FROM 2008 TO 2014



KEY INTERNATIONAL & NATIONAL CLIMATE CHANGE DEVELOPMENTS INFLUENCE COMPANY DISCLOSURE & RESPONSES TO CLIMATE CHANGE



SECTOR COMPOSITION



JSE 100 RESPONSE RATE BY YEAR

